

BARNES & THORNBURG

Federal Bar Building
1815 H Street, N.W.
Washington, D.C. 20006
(202) 955-4500

Paul K. Brooks
(202) 955-4518

RECORDATION NO. 8170-G 4H, I, J, K, L, M, N, O, P
Filed 1425

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Telecopier (202) 223-0824

JUL 15 1987 12 10 PM

July 15, 1987

INTERSTATE COMMERCE COMMISSION

HAND DELIVERED

Ms. Noreta R. McGee
Secretary
Interstate Commerce
Commission
Washington, D.C. 20423

No.

Date 7-196A063

Fee \$ JUL 15 1987

\$50.00
ICC Washington, D.C.

No.

Date

Fee \$

7-196A063

JUL 15 1987

50.00

ICC Washington, D.C.

Dear Ms. McGee:

On behalf of our client, Lincoln National Bank & Trust Company, Fort Wayne, Indiana, enclosed are three originally-executed copies of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the United States Code. The enclosed documents are releases, secondary documents dated July 13, 1987 and July 15, 1987. Please note that separate releases have been executed by Continental Illinois National Bank and Trust Company of Chicago and PLM-Montana-Dakota, Inc., the parties to the primary document to which the enclosed releases relate.

The primary document to which the enclosed releases relate is as follows:

Lease of Railroad Equipment dated as of October 31, 1975 between Continental Illinois National Bank and Trust Company of Chicago, as trustee, and PLM-Montana-Dakota, Inc. - Recordation No. 8170-B filed and recorded December 31, 1975 at 3:30 p.m. with the Interstate Commerce Commission.

The names and addresses of the parties to the enclosed releases are as follows:

JUL 15 12 06 PM '87
1000 P
TH 81000
MOTOR OPERATING UNIT

C. Clumtor Parts - 1/10/87

Ms. Noreta R. McGee
July 15, 1987
Page 2

Continental Illinois National
Bank and Trust Company of Chicago
231 South LaSalle Street
Chicago, Illinois 60697

PLM-Montana-Dakota, Inc..
Suite 1200
655 Montgomery Street
San Francisco, California 94111

Enclosed is a check in the amount of \$100.00, \$20.00 of which represents the fee for filing and recordation of the enclosed documents.

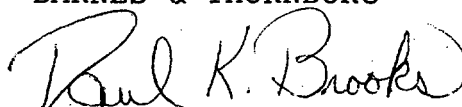
The short caption of the enclosed releases to appear in the index is as follows:

Release of Lease of Railroad Equipment [Recordation
Number: 8170-B]

Please affix to the enclosed releases the appropriate markings evidencing filing and recordation with your office and return the file-stamped copies to our courier. If there are any questions concerning the enclosed documents or other matters which relate to the filing and recordation of the enclosed documents, please contact the undersigned at (202) 955-4500.

Sincerely,

BARNES & THORNBURG


Paul K. Brooks

PKB:drb
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

July 15, 1987

OFFICE OF THE SECRETARY

Paul K. Brooks
Barnes & Thornburg
Federal Bar Building
1815 H. Street, N. W.
Washington, D. C. 20006

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/15/87 at 12:10 PM, and assigned re-recording number(s).

8170-G, H, I, J, K, L, M, N, O and P

Sincerely yours,

Norata R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

JUL 15 1987 - 10 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

For good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, Continental Illinois National Bank and Trust Company of Chicago ("Continental Illinois") hereby releases and discharges any and all of its rights, title, interests, liens or other claims, of every kind and nature whatsoever, now or hereafter acquired and attached to, contained in or arising under the Lease of Railroad Equipment dated as of October 31, 1975 between Continental Illinois, as trustee, and PLM-Montana-Dakota, Inc. ("Lease"). The Lease was filed and recorded on December 31, 1975 at 3:30 p.m. with the Interstate Commerce and bears the Recordation Number 8170-B. This release shall be an unconditional release and discharge, fully enforceable against Continental Illinois in accordance with its terms.

Continental Illinois covenants and agrees that it will execute and deliver any additional documents necessary to confirm the release and discharge of the rights, title and interests of Continental Illinois under the Lease as contemplated herein.

DATED this 15TH day of July, 1987.

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF
CHICAGO, TRUSTEE

By: Title: VICE PRESIDENT

[SEAL]

ACKNOWLEDGEMENT

State of ILLINOIS
County of COOK ss

On this 15TH day of July, 1987 before me personally appeared, J. C. Mull, Jr., to me personally known, who being by me duly sworn, says that he is the VICE PRESIDENT of Continental Illinois National Bank and Trust Company of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and ~~(s)~~he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[SEAL]

 LUCILLE ATKINS
Notary Public

My Commission expires MY COMMISSION EXPIRES 1-29-90

JUL 15 1987 - 12 10 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

For good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, PLM-Montana-Dakota, Inc. ("PLM") hereby releases and discharges any and of its all rights, title interests, liens or other claims, of every kind and nature whatsoever, now or hereafter acquired and attached to, contained in or arising under the Lease of Railroad Equipment dated as of October 31, 1975 between Continental Illinois National Bank and Trust Company of Chicago, as trustee, and PLM ("Lease"). The Lease was filed and recorded on December 31, 1975 at 3:30 p.m. with the Interstate Commerce Commission and bears the Recordation Number 8170-B. This release shall be an unconditional release and discharge, fully enforceable against PLM in accordance with its terms.

PLM covenants and agrees that it will execute and deliver any additional documents necessary to confirm the release and discharge of the rights, title and interests of PLM under the Lease as contemplated herein.

DATED this 13th day of July, 1987.

PLM-MONTANA-DAKOTA, INC.

By: Robert S. Leichtner
Robert S. Leichtner

[SEAL]

Title: Vice President & Secretary

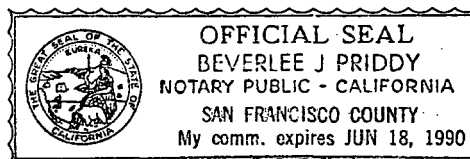
ACKNOWLEDGEMENT

State of CALIFORNIA
County of SAN FRANCISCO ss

On this 13th day of July, 1987 before me personally appeared, Robert S. Leichtner, to me personally known, who being by me duly sworn, says the (s)he is the Vice President & Secretary of PLM Montana-Dakota, Inc., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[SEAL]

Beverlee J. Priddy
Notary Public



My Commission expires 6/18/90

JUL 15 1987 - 12 10 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

For good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, Montana-Dakota Utilities Co. ("Montana-Dakota") hereby releases and discharges any and all of its rights, title, interests, liens or other claims, of every kind and nature whatsoever, now or hereafter acquired and attached to, contained in or arising under the Sublease of Railroad Equipment dated as of October 31, 1975 between PLM-Montana-Dakota, Inc. and Montana-Dakota ("Sublease"). The Sublease was filed and recorded on January 6, 1976 at 12:25 p.m. with the Interstate Commerce Commission and bears the Recordation Number 8170-D. This release shall be an unconditional release and discharge, fully enforceable against Montana-Dakota in accordance with its terms.

Montana-Dakota covenants and agrees that it will execute and deliver any additional documents necessary to confirm the release and discharge of the rights, title and interests of Montana-Dakota under the Sublease as contemplated herein.

DATED this 13th day of July, 1987.

MONTANA-DAKOTA UTILITIES CO.
a Division of MDU RESOURCES GROUP, INC.

By: W. W. Kroeber

W.W. KROEBER

Title: VICE PRESIDENT — POWER SUPPLY

[SEAL]

ACKNOWLEDGEMENT

State of North Dakota
County of Burleigh ss

On this 13th day of July, 1987 before me personally appeared, W. W. Kroeber, to me personally known, who being by me duly sworn, says the (s)he is the Vice President - ~~of~~ Power Supply, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[SEAL]

Bev Rivinius
Notary Public

Bev Rivinius

My Commission expires 2-5-92